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DEMOLITION &

# d&ri

RECYCLING INTERNATIONAL

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A KHL Group publication



**Bauma  
highlights**

**Hillhead  
showguide**

**Croatia's leading  
demolition company**

**d&ri  
100**

# Attachments



This year's **dsri 100** is a mix of plots, sub-plots, twists and turns, with a hint of better things to come reflecting the guarded optimism of its mainly European contractor base

## \$6 billion top 100 a possibility again

**W**hen the European Demolition Association (EDA) published its first report into the industry at the end of last year, it suggested that the data

it had collected – during 2014 – showed “a certain stability in the evolution of the demolition business”. With more than half of this year's **dsri 100**, as in previous years, being made up

of European companies, the question was to what extent this stability would be borne out by our respondents during 2015. Here are some of the messages to come out of this year's survey.

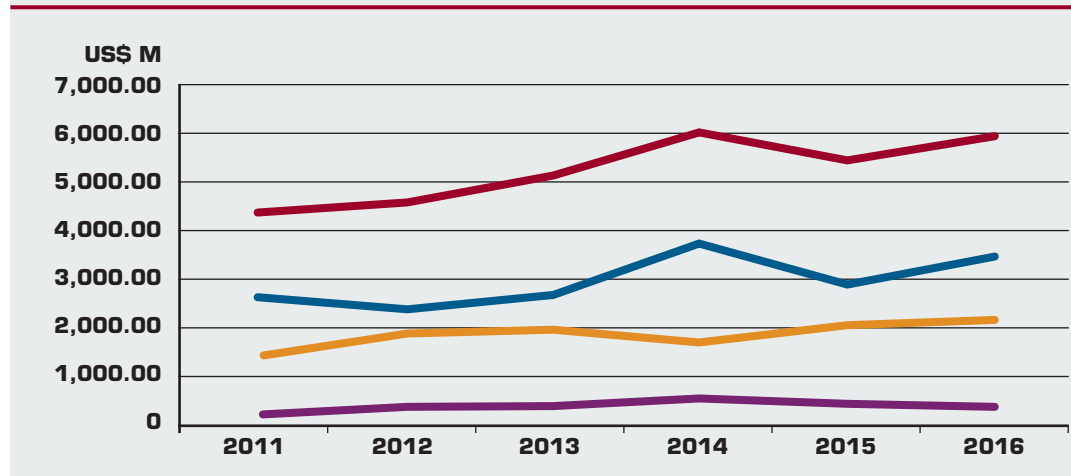
### US HAS GREATER AVERAGE TURNOVER

The 100 companies in this year's list are responsible for a combined turnover of US\$5,875,640. This in turn

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### dsri 100 YEAR ON YEAR

	2011	2012	2013	2014	2015	2016
<b>dsri 100</b>	4,337.90	4,675.80	5,106.10	6,033.00	5,459.27	<b>5,875.64</b>
<b>Europe</b>	2,627.70	2,371.40	2,707.60	3,772.00	2,906.32	<b>3,319.45</b>
<b>North America</b>	1,454.80	1,938.10	1,991.40	1,732.40	2,138.68	<b>2,186.86</b>
<b>Rest of World</b>	255.40	366.30	407.10	528.60	414.27	<b>369.33</b>



### dsri 100 THE WORLD'S LARGEST DEMOLITION CONTRACTORS

POSITION		COMPANY NAME	LOCATION	TURNOVER (US\$ M) 2014	TURNOVER (US\$ M) 2015
1	1	<b>NorthStar Group Services</b>	New York	479.70	<b>619.95</b>
2	2	<b>Keltbray</b>	Esher	239.96	<b>309.06</b>
3	4	<b>Penhall</b>	Anaheim	202.58	<b>185.00</b> EST
4	8	<b>Erith Contractors</b>	Erith	145.01	<b>183.60</b>
5	14	<b>AF Decom</b>	Oslo	108.60	<b>178.32</b>
6	3	<b>Brandenburg Industrial Service Company</b>	Chicago	215.10	<b>177.10</b>
7	5	<b>Wanty SA</b>	Binche	168.30	<b>175.00</b> EST
8	10	<b>McGee Group</b>	Wembley	123.14	<b>153.77</b>
9	6	<b>DH Griffin Wrecking Co</b>	Greensboro	153.00	<b>150.00</b> EST
10	9	<b>Cherry Demolition</b>	Houston, Texas	127.50	<b>133.40</b>

POSITION		COMPANY NAME	LOCATION	TURNOVER (US\$ M) 2014	TURNOVER (US\$ M) 2015
11	17	Beelen Sloopwerken	Harderwijk NETHERLANDS	91.60	<b>126.77</b>
12	7	Eurovia Beton	Magdeburg GERMANY	149.51	EST <b>116.10</b>
13	16	Max Wild	Berkheim GERMANY	97.44	<b>109.65</b>
14	13	MCM Management	Bloomfield Hills UNITED STATES	110.00	<b>107.00</b>
15	11	Independence Excavating	Independence UNITED STATES	118.95	EST <b>100.00</b>
16	12	Cardem	Bischheim FRANCE	110.12	<b>95.39</b>
17	18	Hagedorn Unternehmensgruppe	Gütersloh GERMANY	88.53	<b>92.88</b>
18	20	Freimuth Abbruch und Recycling	Bülkau GERMANY	79.00	EST <b>84.00</b>
19	19	Bierlein Companies	Midland, Michigan UNITED STATES	79.07	<b>80.09</b>
20	15	McMahon Services Australia	Dry Creek AUSTRALIA	104.25	<b>79.61</b>
21	24	Squibb Group	Barking UNITED KINGDOM	60.75	<b>70.38</b>
22	21	Aclagro	Wondelgem BELGIUM	68.89	EST <b>70.00</b>
23	22	Quantum Murray	Toronto CANADA	67.63	EST <b>70.00</b>
24	27	Nasdi	Woburn, Massachusetts UNITED STATES	55.00	<b>62.12</b>
25	25	Ron Hull	Rotherham UNITED KINGDOM	56.15	EST <b>60.00</b>
26	26	John F Hunt Demolition	South Ockendon UNITED KINGDOM	55.89	EST <b>55.00</b>
27	29	Cuddy Group	Llandarcy UNITED KINGDOM	53.81	EST <b>54.20</b>
28	23	Priestly Demolition	King, Ontario CANADA	61.35	<b>52.63</b>
29	34	Brown and Mason	Dartford UNITED KINGDOM	45.95	<b>50.22</b>
30	28	General Smontaggi	Novara ITALY	54.82	<b>50.00</b>
31	31	Manafort Brothers	Plainville UNITED STATES	51.10	EST <b>50.00</b>
32	30	Nabekai Corporation	Tokyo JAPAN	53.00	EST <b>50.00</b>
33	NEW	Somi Impianti	San Valentino ITALY		EST <b>50.00</b>
34	56	Adamo Group	Detroit UNITED STATES	28.00	<b>48.00</b>
35	33	TVF Altwert	Berlin GERMANY	47.36	EST <b>47.50</b>
36	82	777 Group	Croydon UNITED KINGDOM	18.08	<b>42.84</b>
37	42	Liberty Industrial	Glebe AUSTRALIA	36.23	EST <b>40.00</b>
38	37	North American Dismantling Corp	Leeper UNITED STATES	40.00	EST <b>40.00</b>

## TOP 20 COMPANIES IN THE AMERICAS

POSITION		COMPANY NAME	LOCATION	TURNOVER (US\$) 2015
1	1	NorthStar Group Services	UNITED STATES	<b>619.95</b>
2	3	Penhall	UNITED STATES	EST <b>185.00</b>
3	2	Brandenburg Industrial Service Company	UNITED STATES	<b>177.10</b>
4	4	DH Griffin Wrecking Co	UNITED STATES	EST <b>150.00</b>
5	5	Cherry Demolition	UNITED STATES	<b>133.40</b>
6	14	MCM Management	UNITED STATES	<b>107.00</b>
7	6	Independence Excavating	UNITED STATES	EST <b>100.00</b>
8	7	Bierlein Companies	UNITED STATES	<b>80.09</b>
9	8	Quantum Murray	CANADA	EST <b>70.00</b>
10	NEW	Nasdi	UNITED STATES	<b>62.12</b>
11	9	Priestly Demolition	CANADA	<b>52.63</b>
12	10	Manafort Brothers	UNITED STATES	EST <b>50.00</b>
13	16	Adamo Group	UNITED STATES	<b>48.00</b>
14	12	North American Dismantling Corp	UNITED STATES	EST <b>40.00</b>
15	13	Envirocon	UNITED STATES	EST <b>37.90</b>
16	15	O'Rourke Wrecking Company	UNITED STATES	<b>33.50</b>
17	11	Fabio Bruno	BRAZIL	<b>32.82</b>
18	16	Central Environmental Inc	UNITED STATES	<b>30.20</b>
19	NEW	Denney Companies	UNITED STATES	<b>25.91</b>
20	NEW	Cambria Contracting	UNITED STATES	EST <b>25.00</b>
				<b>2060.62</b>

breaks down to \$3.3 billion for European companies, \$2.2 billion Americas and slightly less than \$400 million for the rest of the world. On that basis, Europe has increased its grip on the market compared to the relatively slender lead it had over the Americas. However, with more than twice as many European companies in the list as their transatlantic counterparts, the Americas has the edge in terms of average turnover per company. Of the top 10 companies in this year's table, the combined turnover of the five American companies was more than \$250 million greater than the British, Belgian and Norwegian contractors who also formed the **dsri100**'s upper echelons.

### NORTHSTAR CONTINUES TO SHINE

Europe may have the most companies in the **dsri100** – more than 60 of them – but the United States has the largest single business. NorthStar Group >17